



**PATIENT HISTORY UPDATE**

Name \_\_\_\_\_ DOB \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

**The following questions are designed to update your health history, insurance and personal information, and to make us aware of any changes regarding your appointments in our office:**

Does the patient have or has the patient had any of the following? (Please check all that apply.)

- High/Low Blood Pressure       Diabetes       Asthma/Hay Fever       Jaundice       Rheumatic Fever
- Venereal Disease       Epilepsy       Aids/HIV       Hepatitis       Arthritis
- Fainting Spells/Seizures       Radiation Therapy       Heart Trouble       Stomach Ulcer

- Yes  No Is the patient pregnant? Due date: \_\_\_\_\_
- Yes  No Does patient require antibiotics prior to treatment? If yes, please describe \_\_\_\_\_
- Yes  No Has there ever been trauma to patient's face/teeth? If yes, please describe \_\_\_\_\_
- Yes  No Is the patient presently under the care of a physician for an illness or disease?  
If yes, please describe \_\_\_\_\_
- Yes  No Does the patient have a bleeding tendency or do wounds heal slowly?
- Yes  No Is the patient allergic to nickel, latex or any drugs or medications?  
If yes, please describe \_\_\_\_\_
- Yes  No Is the patient taking any medications? If yes, please describe \_\_\_\_\_
- Yes  No Has your dental insurance changed?  
If yes, please describe \_\_\_\_\_

Mailing address \_\_\_\_\_  
Primary # \_\_\_\_\_ Work # \_\_\_\_\_ Emergency # \_\_\_\_\_  
Responsible Part Name \_\_\_\_\_ Relationship \_\_\_\_\_  
E-mail address \_\_\_\_\_

Other than responsible party, who else can bring patient to appointment, discuss financial or schedule appointments?  
Name \_\_\_\_\_ Relationship \_\_\_\_\_  
Name \_\_\_\_\_ Relationship \_\_\_\_\_

To the best of my knowledge, the questions on this update form have been accurately answered. I understand that providing incorrect information can be dangerous to my health and that it is my responsibility to inform Family Orthodontics of South Carolina of any changes in my medical status. I also authorize Family Orthodontics of South Carolina to perform any necessary orthodontic services that I may need.

\_\_\_\_\_  
Patient/Responsible Party Signature      Date

**Patient consent for use and disclosure of protected health information**  
I have read and received the Notice of Privacy Practices and hereby give my consent for Family Orthodontics of South Carolina to use and disclose health information (PHI) about me/my child to carry out treatment, payment and healthcare operations (TPO).

\_\_\_\_\_  
Please print name      Patient/Responsible Party Signature      Date



## CHANGE OF INSURANCE FORM

Date \_\_\_\_\_

\*\*\*This is **NOT** a guarantee of benefits or payment. Actual benefits can not be determined until actual claim is received by carrier. As per contract patient is responsible for any balance denied or rejected by insurance carrier \*\*\*

Patient Name: \_\_\_\_\_ Account Number: \_\_\_\_\_

Patient's Date of Birth: \_\_\_\_\_ Location: \_\_\_\_\_ Initial Start Date: \_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_ Policy Holder Birth date: \_\_\_\_\_

Policy Holder's Address \_\_\_\_\_ Zip Code \_\_\_\_\_

Employer: \_\_\_\_\_ Insurance Company: \_\_\_\_\_

Effective date of New Insurance: \_\_\_\_\_

Insurance Co. Phone Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

Policy Holder Social Security Number: \_\_\_\_\_

\*\*\*\*Copy of Insurance card attached\*\*\*\*

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### INFORMATION AND PAYMENT AUTHORIZATION RELEASE

I authorize the release of any information relating to this claim and understand that I am responsible for all costs of dental treatment.

\_\_\_\_\_  
Signature (responsible party)

\_\_\_\_\_  
Date

I hereby authorize payment directly to Family Orthodontics of South Carolina of the group insurance benefits otherwise payable to me.

\_\_\_\_\_  
Signature (responsible party)

\_\_\_\_\_  
Date